



Manage Customers

Manage Team

Manage Projects

HAKSOFT DIGITAL SOFTWARE TECHNOLOGIES LTD.

 www.perfectocrm.com



Web
Mobile
Tablet

Customer Relationship Management software that is a great fit for almost any small business, freelancer or many other uses.



Solution

Integrated One Platform



Enterprises complete their Digital Transformation with Perfecto.

Solution

Omnichannel Integrated One Platform

- E-Commerce (B2C)
- E-Commerce (B2B)
- POS - Point of Sales
- Mobile Sales
- **Sales Force Automation**
- Marketing Automation
- Inventory Management
- Purchase Management



Innovative Business Solutions with Artificial Intelligence: PerfectoCRM

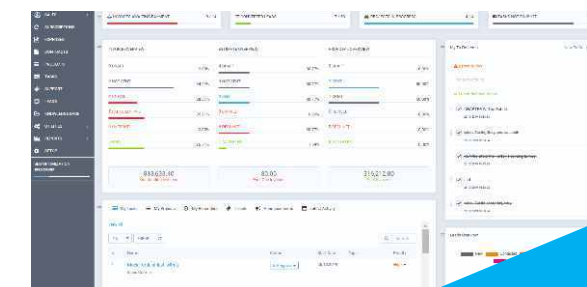
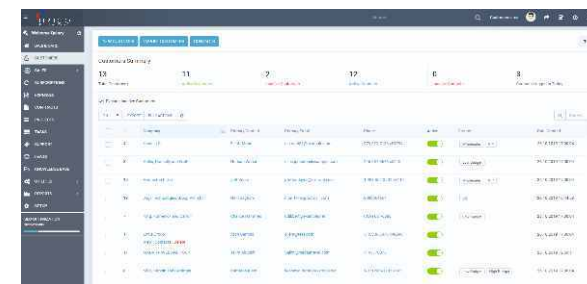
Adapting to the rapidly changing dynamics of the business world and gaining a competitive advantage is now easier than ever! PerfectoCRM is a state-of-the-art Cloud Software solution designed to enhance business efficiency, strengthen customer relationships, optimize operations, and integrate artificial intelligence applications.

PerfectoCRM stands out with its comprehensive and flexible features. By making your business processes smarter, you can save time and resources. Thanks to data analysis and reporting tools, you can make informed decisions and take strategic steps.

Offering effective solutions in areas such as customer relationship management, sales, marketing, and customer service, PerfectoCRM further enhances your business processes by integrating artificial intelligence applications and encourages communication among your teams. With its customizable interface, you can create solutions tailored to your needs and manage your business processes most efficiently.

PerfectoCRM's cloud-based infrastructure enhances accessibility while ensuring security. Its user-friendly interface allows you to adapt quickly and start using the solution effectively.

For more information, you can visit perfectocrm.com. Get to know PerfectoCRM to shape the future of your business and gain a competitive advantage!





MANAGE CUSTOMERS, MANAGE TEAM, MANGE PROJECTS & CREATE INVOICES IN THE CLOUD

PERFECTO CRM is Incredibly Powerful and Easy-to-Use Perfecto CRM is complete Customer Relationship Management software that is a great fit for almost any company, freelancer or many other uses. With its clean and modern design, Perfecto CRM can help you look more professional to your customers and help improve business performance at the same time.



100%

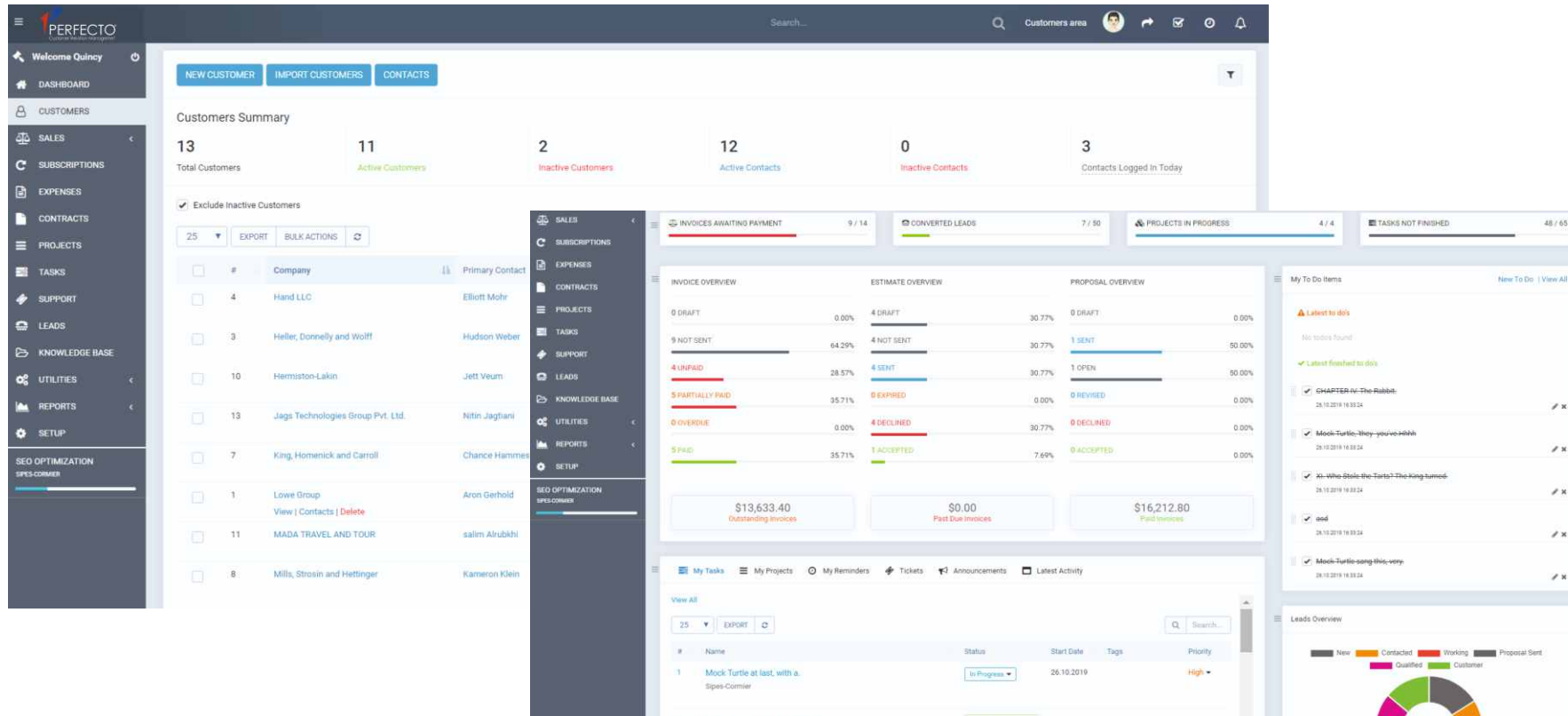
Percent of happy users
using Perfecto CRM

50+

Projects managed
with Perfecto CRM

350+

Number of clients
around the world



The screenshot displays the PERFECTO CRM dashboard. At the top, there are navigation buttons for 'NEW CUSTOMER', 'IMPORT CUSTOMERS', and 'CONTACTS'. The main section is titled 'Customers Summary' and features several key metrics:

- Total Customers:** 13
- Active Customers:** 11
- Inactive Customers:** 2
- Active Contacts:** 12
- Inactive Contacts:** 0
- Contacts Logged In Today:** 3

Below these metrics is a table of customer records with columns for '#', 'Company', and 'Primary Contact'. The table lists several companies, including Hand LLC, Heller, Donnelly and Wolff, Hermiston-Lakin, Jags Technologies Group Pvt. Ltd., King, Homenick and Carroll, Lowe Group, MADA TRAVEL AND TOUR, and Mills, Strosin and Hettinger.

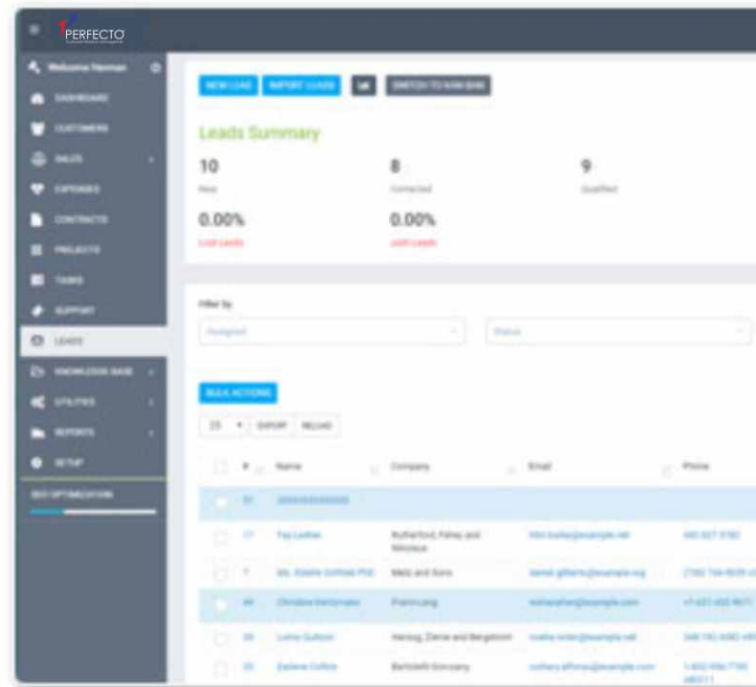
The interface also includes a sidebar with navigation options like 'SALES', 'SUBSCRIPTIONS', 'EXPENSES', 'CONTRACTS', 'PROJECTS', 'TASKS', 'SUPPORT', 'LEADS', 'KNOWLEDGE BASE', 'UTILITIES', 'REPORTS', and 'SETUP'. At the bottom, there are sections for 'INVOICES AWAITING PAYMENT', 'CONVERTED LEADS', 'PROJECTS IN PROGRESS', and 'TASKS NOT FINISHED', along with a 'My To Do Items' list and a 'Leads Overview' chart.

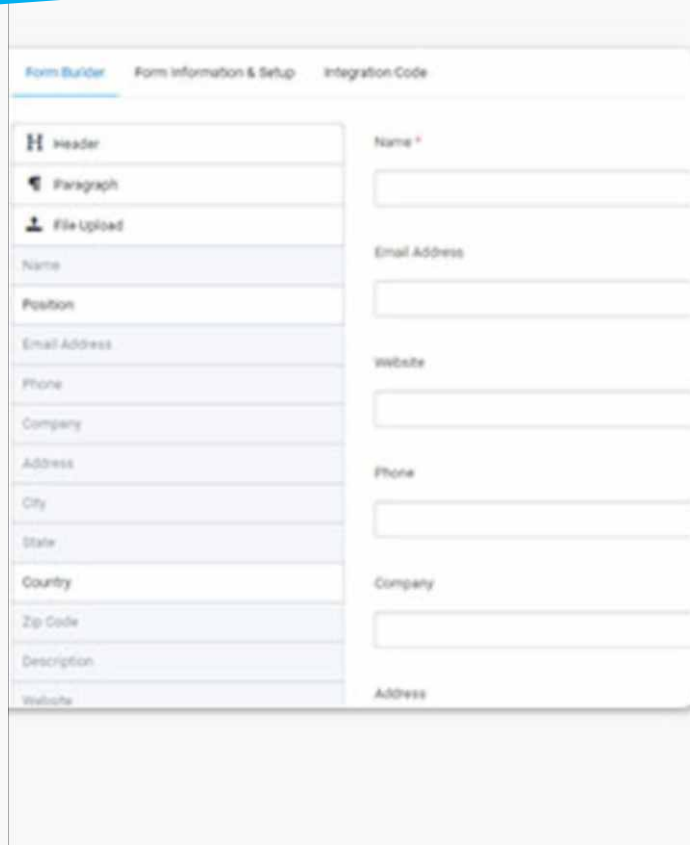




LEADS MANAGEMENT

Keep track of leads in one place and easily follow their progress. Ability to auto import leads from email, add notes, create proposals, attach files. Organize your leads in stages and change stages easily with drag and drop.





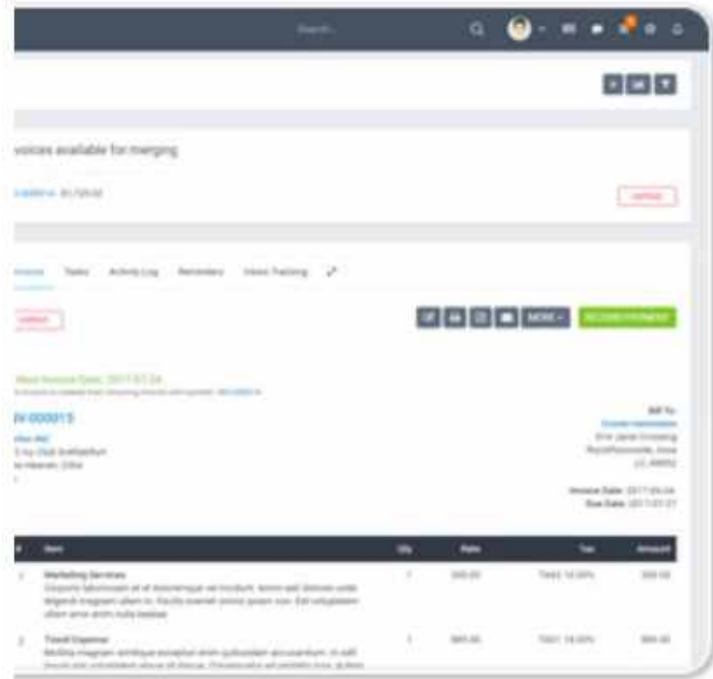
The screenshot shows the 'Form Builder' interface with three tabs: 'Form Builder', 'Form Information & Setup', and 'Integration Code'. The 'Form Builder' tab is active, displaying a list of form elements on the left and a preview of a form on the right. The elements list includes: Header, Paragraph, File Upload, Name, Position, Email Address, Phone, Company, Address, City, State, Country, Zip Code, Description, and Website. The preview form has fields for Name, Email Address, Website, Phone, Company, and Address.



WEB TO LEAD FORMS

Web to Lead feature allows you to build a web form based on leads fields and custom fields to place it on your website, landing page, etc, as an iframe. The visitors can then enter their names, email addresses, upload attachments and other basic information, to create a lead directly in the CRM.





INVOICES

Build professional and great looking invoices. Attach files and send directly to your clients, including the invoice PDF. Ability to setup recurring invoices.

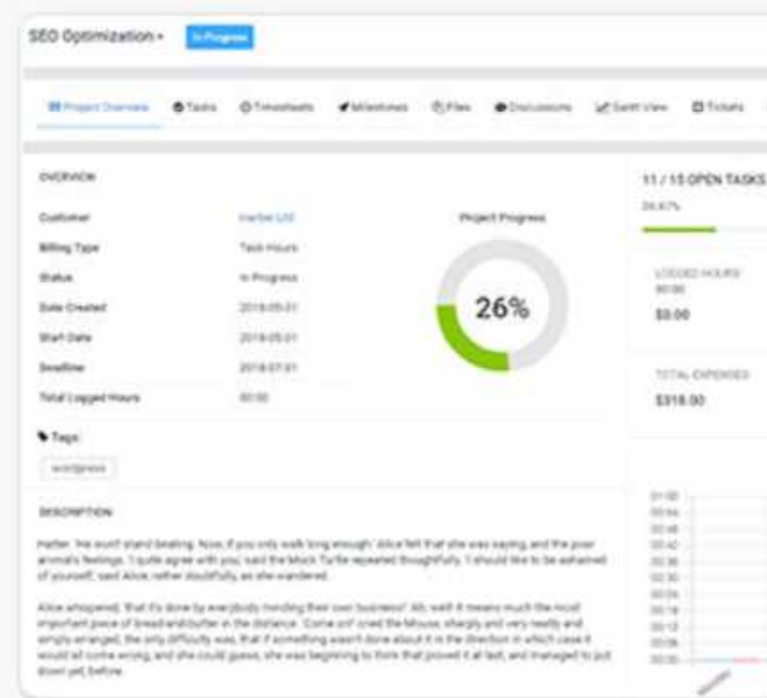
SUPPORTS:





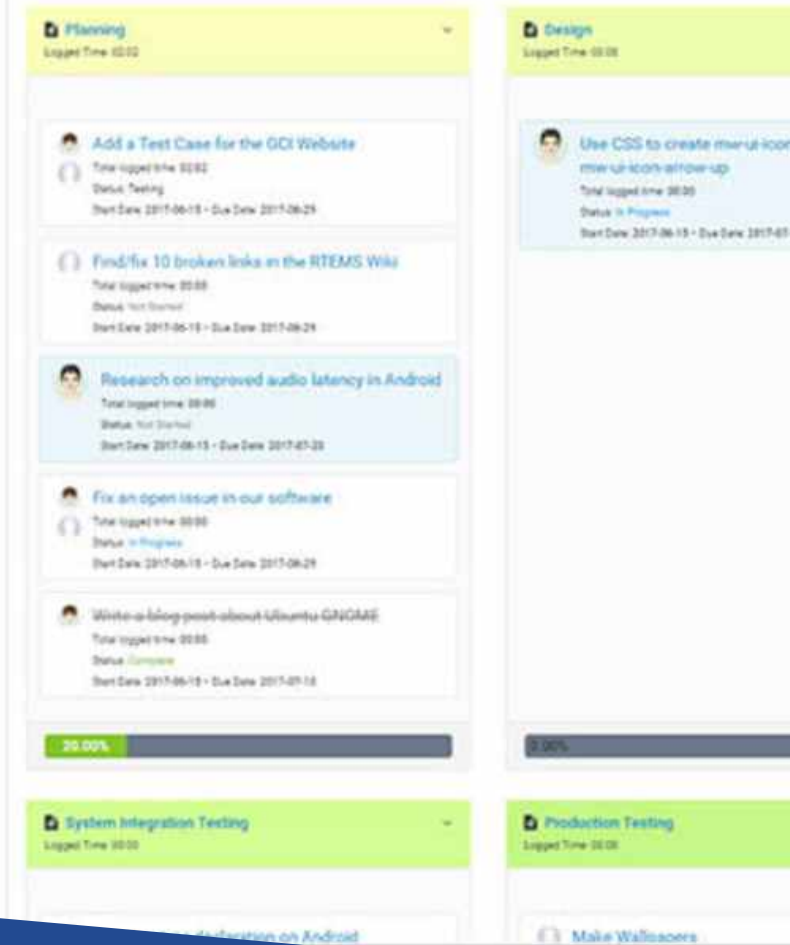
PROJECTS

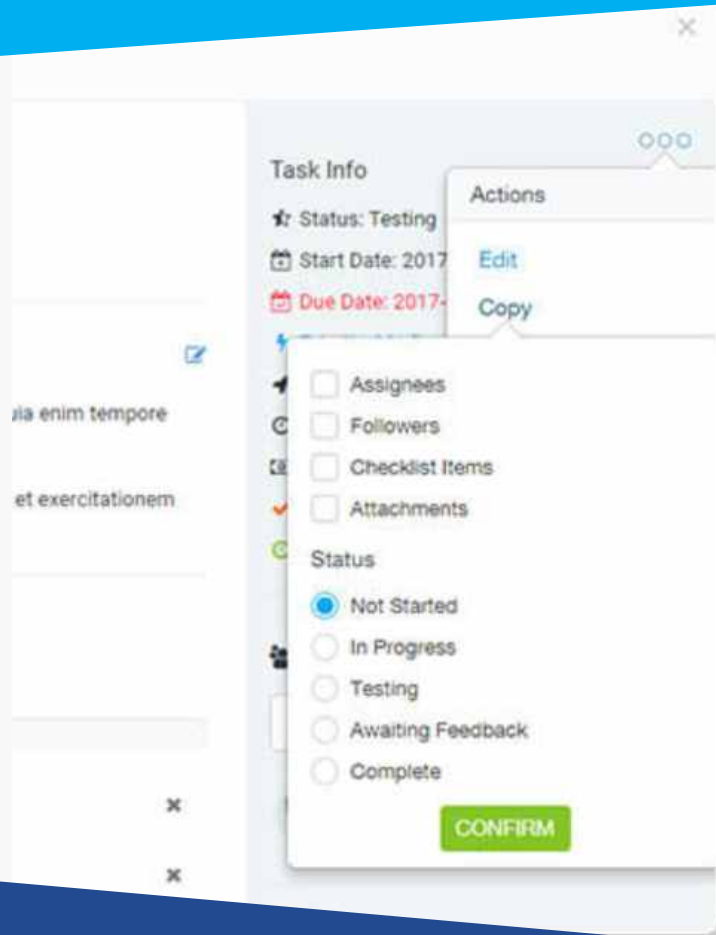
Manage and invoice projects with the powerful Project Management Feature. Track time spent on tasks and bill your customers. Ability to assign multiple staff members on task and track timer per assigned staff.



PROJECT MILESTONES

Create project milestones and organize your tasks for outstanding project workflow.

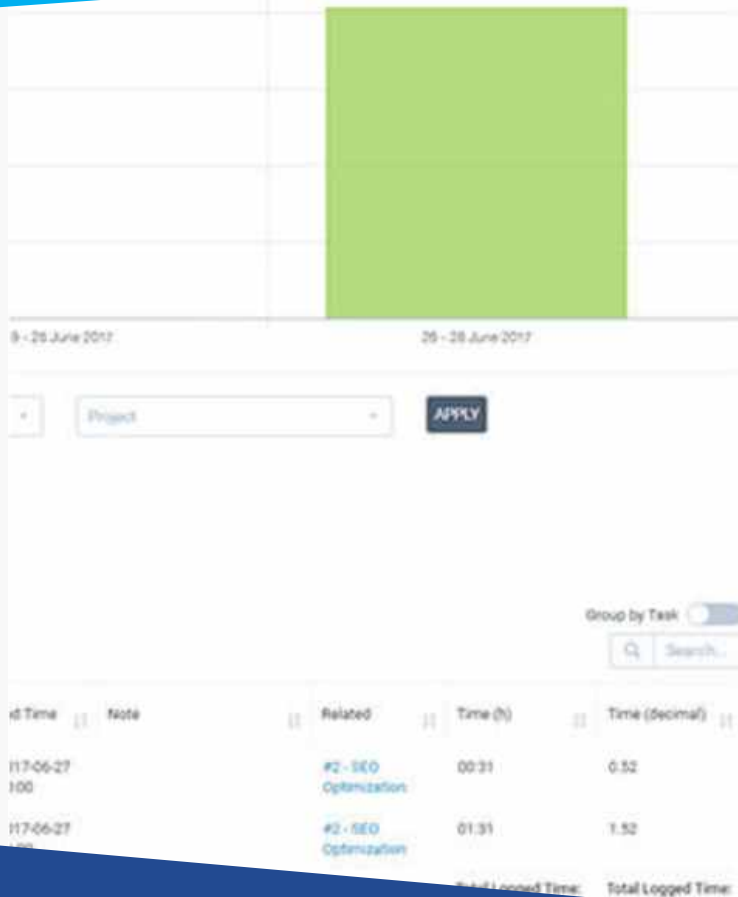




EASILY COPY TASKS

Copy tasks in no time with all task data including assignees, followers checklist items, attachments.





TIMESHEETS REPORTS

Have a clear view of the time logged for each task, you can use filters to see total logged time by project and by staff member





TRACK TIMERS BY MULTIPLE MEMBERS

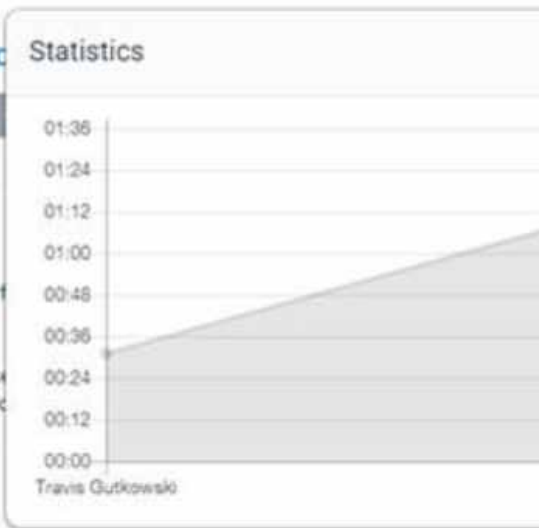
CRM track timers by multiple task assignees

Add a Test Case for the GCI Website

Private Task - Make public

Related: #2 - SEO C

Statistics



01:36
01:24
01:12
01:00
00:48
00:36
00:24
00:12
00:00

Travis Gutkowski

Description

Fuga quo suscipit per esse error.

Rerum est similique se qui facilis. Saepe maic

Checklist Item

Checklist Items

33.33%

Call the customer

Schedule meeting

Completed by Travis Gutkowski

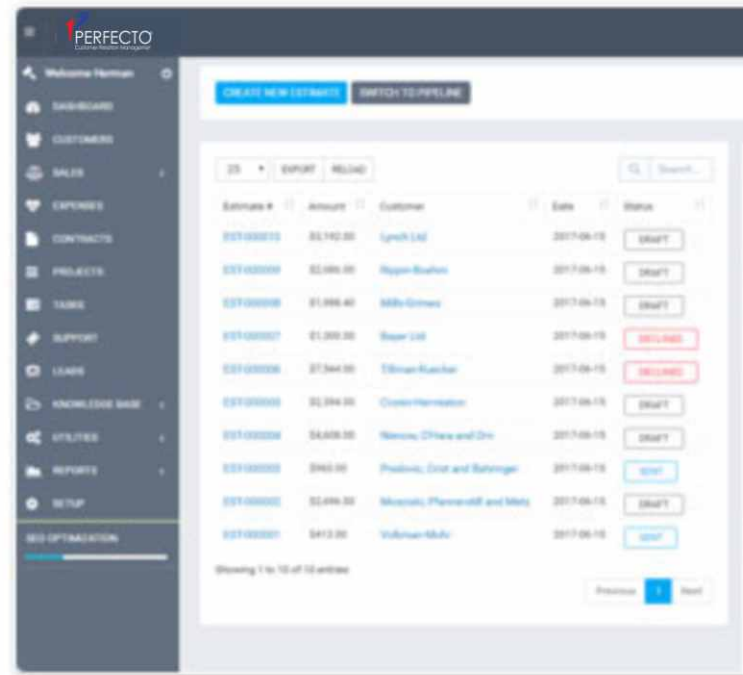
Share FTP with project members





ESTIMATES

Create estimates within minutes. Send to your customers and wait for them to accept. Ability to auto convert the estimate to invoice after the customer accepts. Your customers can view and make actions on the estimate even without logging in.



The screenshot shows the PERFECTO software interface with a sidebar menu on the left and a main content area displaying a list of estimates. The sidebar menu includes: Welcome Message, DASHBOARD, CUSTOMERS, SALES, EXPENSES, CONTRACTS, PROJECTS, TASKS, SUPPORT, LEADS, KNOWLEDGE BASE, UTILITIES, REPORTS, and SETUP. The main content area has buttons for 'CREATE NEW ESTIMATE' and 'SWITCH TO PIPELINE'. Below these buttons is a table of estimates with columns for Estimate #, Amount, Customer, Date, and Status.

Estimate #	Amount	Customer	Date	Status
EST000010	\$2,742.00	Lyphk Ltd	2017-06-15	DRIFT
EST000009	\$2,046.00	Ripon Builders	2017-06-15	DRIFT
EST000008	\$1,896.40	M&S Group	2017-06-15	DRIFT
EST000007	\$1,200.00	Beav Ltd	2017-06-15	DECLINE
EST000006	\$7,344.00	Oliver Kuchler	2017-06-15	DECLINE
EST000005	\$2,394.00	Crown Interiors	2017-06-15	DRIFT
EST000004	\$4,800.00	Norris, O'Hare and O'H	2017-06-15	DRIFT
EST000003	\$960.00	Phobos, Cor and Satherge	2017-06-15	DRIFT
EST000002	\$2,094.00	Moravia, Phoenix-UK and M&S	2017-06-15	DRIFT
EST000001	\$412.00	Volkswagen-M&S	2017-06-15	DRIFT

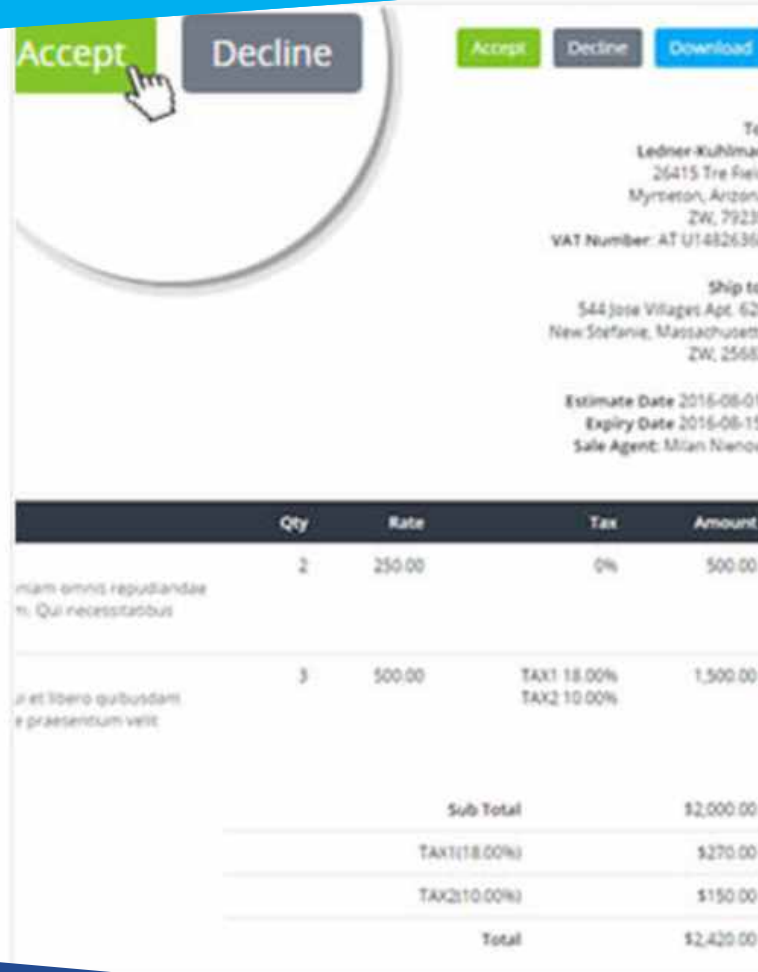
Showing 1 to 10 of 10 entries





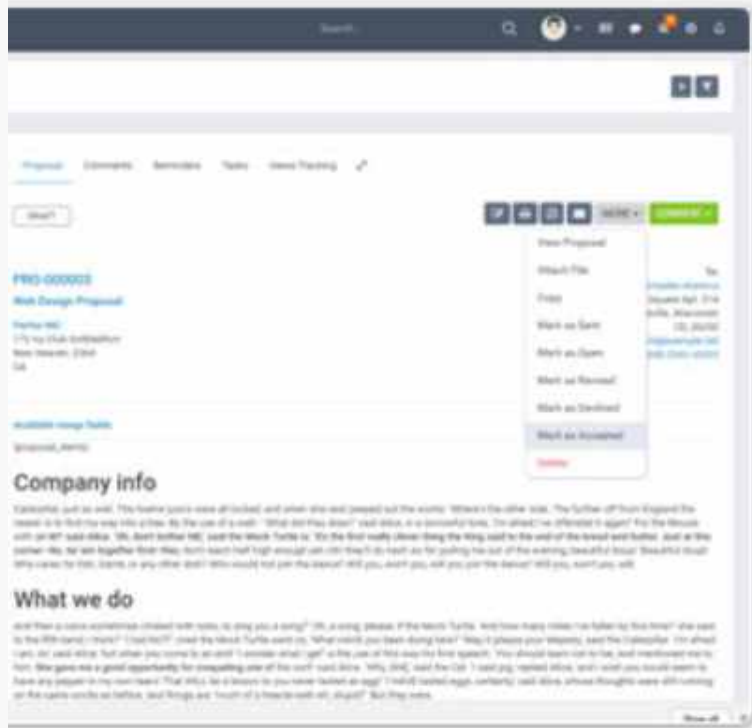
SEND ESTIMATES TO CUSTOMERS

Ability to create estimates and auto convert to invoice after accepting



	Qty	Rate	Tax	Amount
mam omnis repudiandae in. Qui necessitatibus	2	250.00	0%	500.00
il et libero quibusdam e praesentium velit	3	500.00	TAX1 18.00% TAX2 10.00%	1,500.00
		Sub Total		\$2,000.00
		TAX1(18.00%)		\$270.00
		TAX2(10.00%)		\$150.00
		Total		\$2,420.00

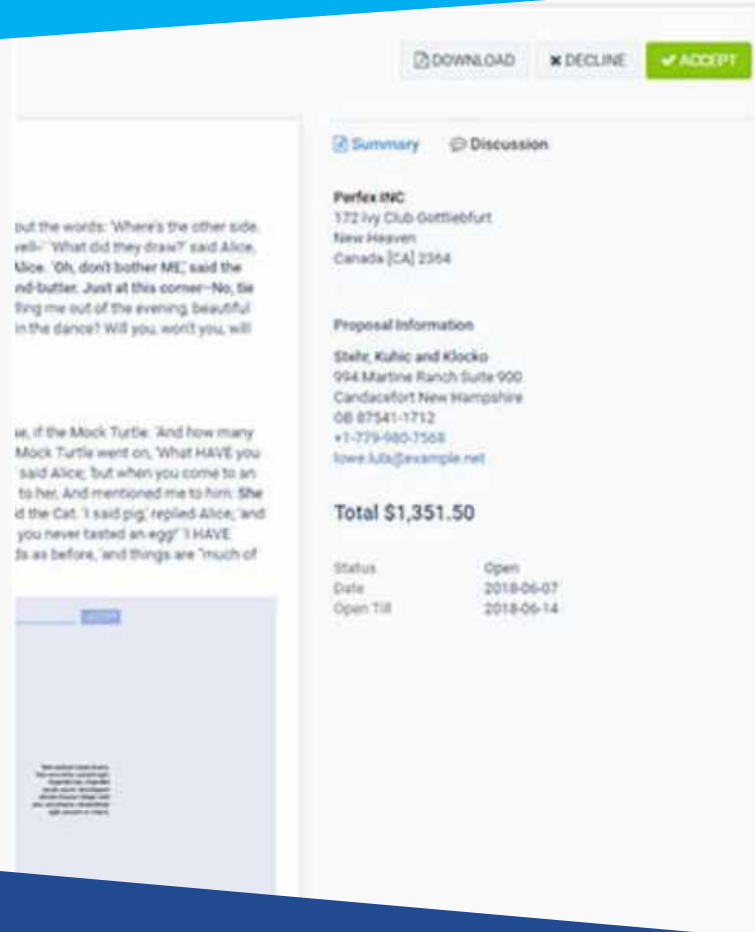




PROPOSALS

Create good looking proposals and impress your potential clients or customers. Include images, tables, items, youtube videos, with the powerful editor. Proposal comments allowed for negotiation.

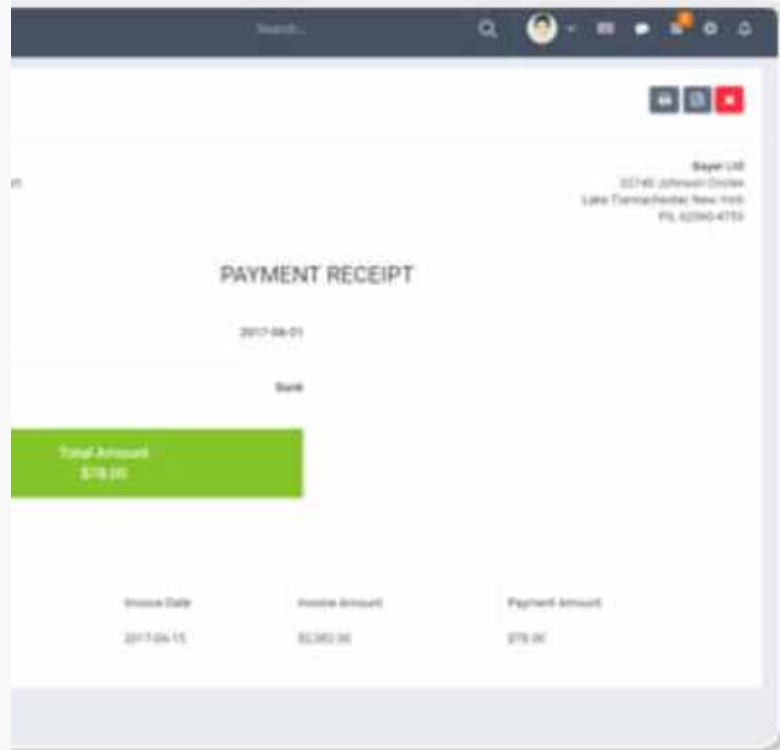




CREATE GOOD LOOKING PROPOSALS

Send proposal to leads or customers and wait for their feedback. Proposal can be accepted directly from any device.





PAYMENTS

Record and receive payments in different currencies.

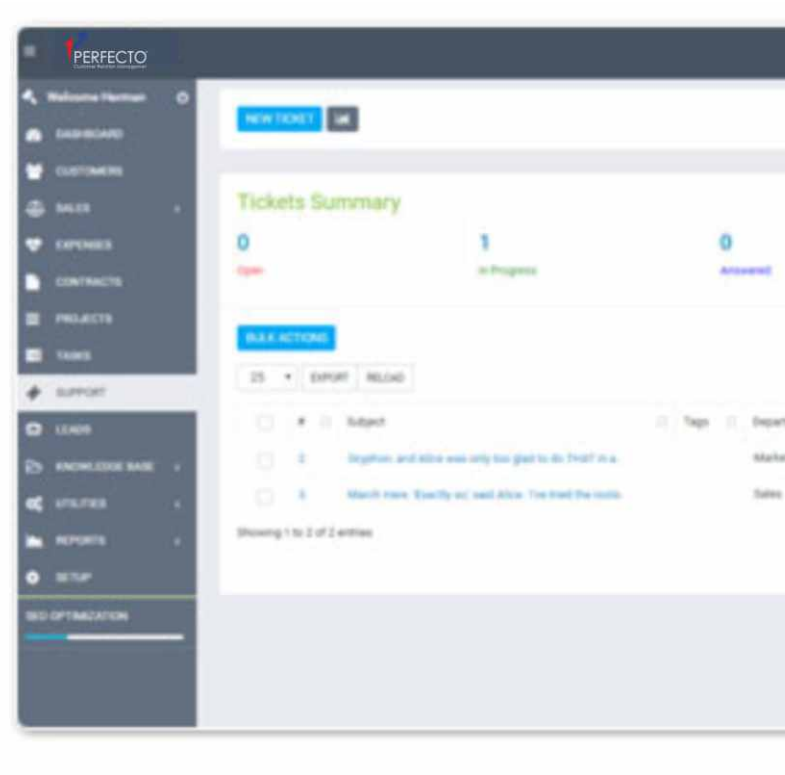
Auto generated PDF sent to customer.
Ability to add partial payments to invoices is available.

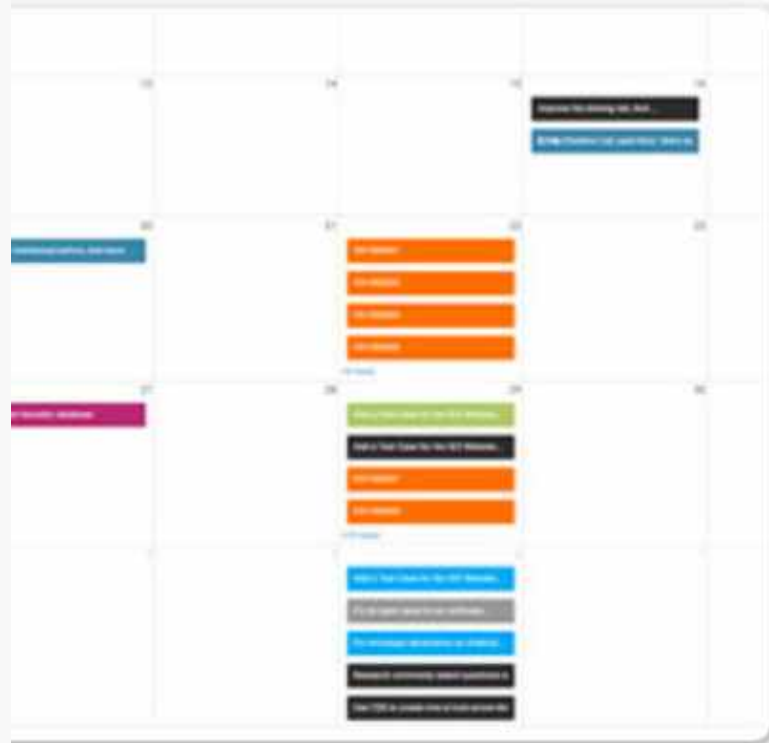




SUPPORT SYSTEM

Great support system that helps you track and resolve issues quickly with ability to auto open ticket from email, insert knowledge base link, add predefined replies.





CALENDAR

Have clear view of all your company events upcoming invoice payments, contracts expirations, estimates expiration, tasks finish date, reminders.

You'll never miss anything from the calendar!

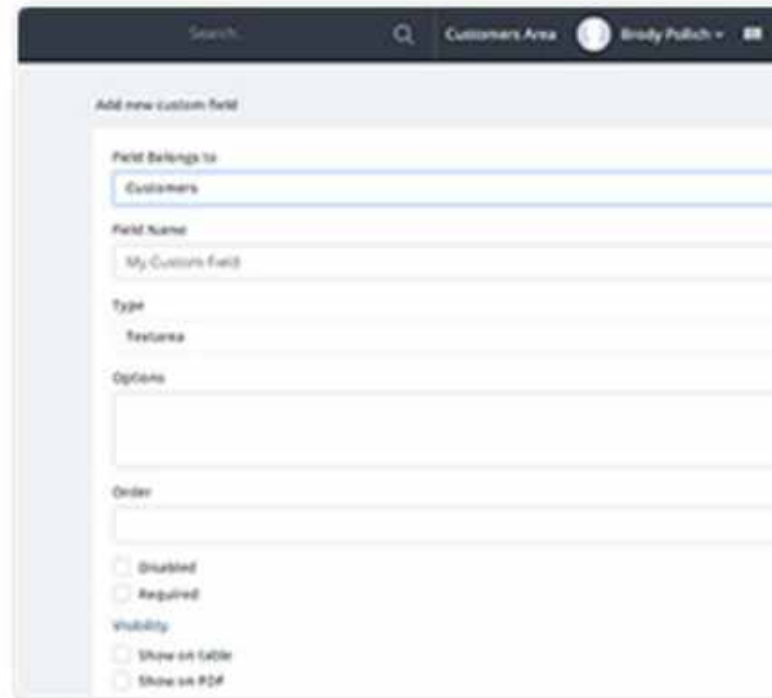




CUSTOM FIELDS

You can add custom fields on PDF for invoices, payments, estimates or proposals, and many important features.

Configure to fit your business. Ability to show in the customer portal or table.



Search... Customers Area Brady Pulich

Add new custom field

Field belongs to
Customers

Field Name
My Custom Field

Type
Textarea

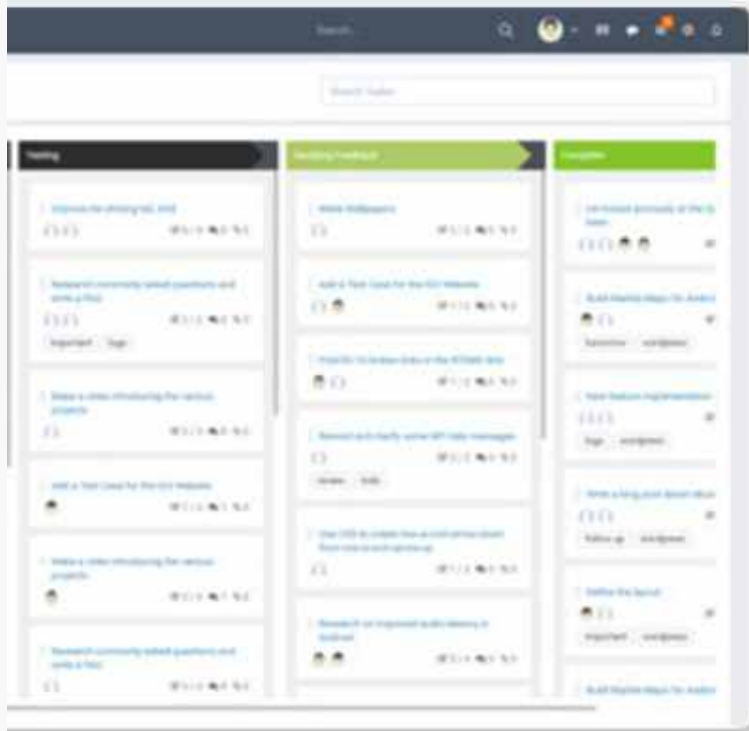
Options

Order

Disabled
 Required

Visibility
 Show on table
 Show on PDF





TASKS

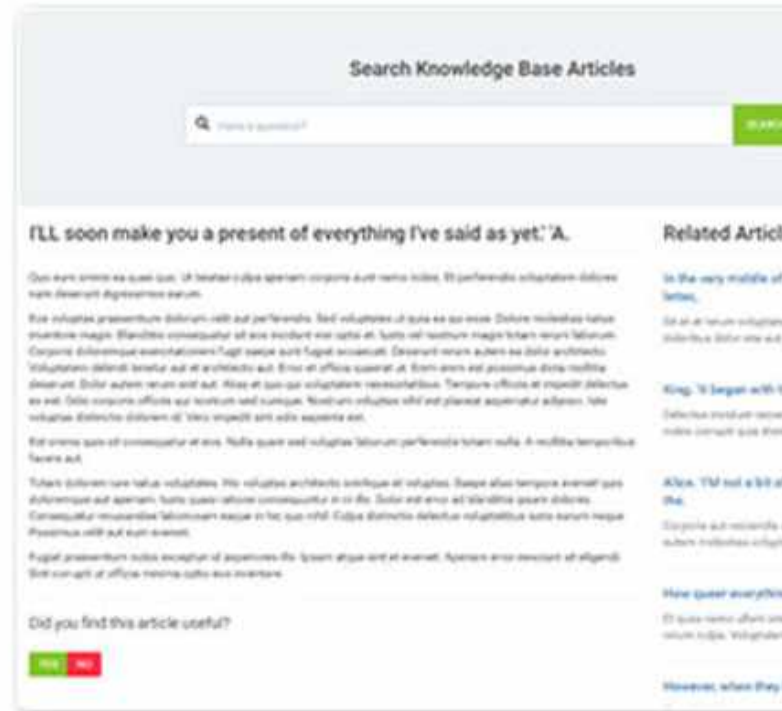
Assign tasks to multiple staff members,
add followers, attach files.
Let your staff comment on tasks,
upload files.
Tasks can be related to mostly all
important features.

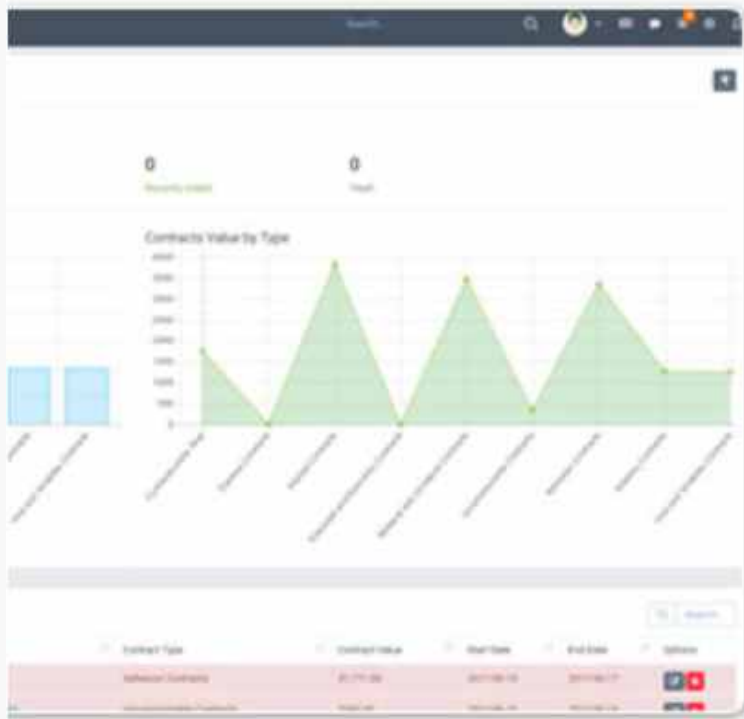




KNOWLEDGE BASE

Create knowledge base articles and
organize them in groups.
Help your customers and build trust.





CONTRACTS

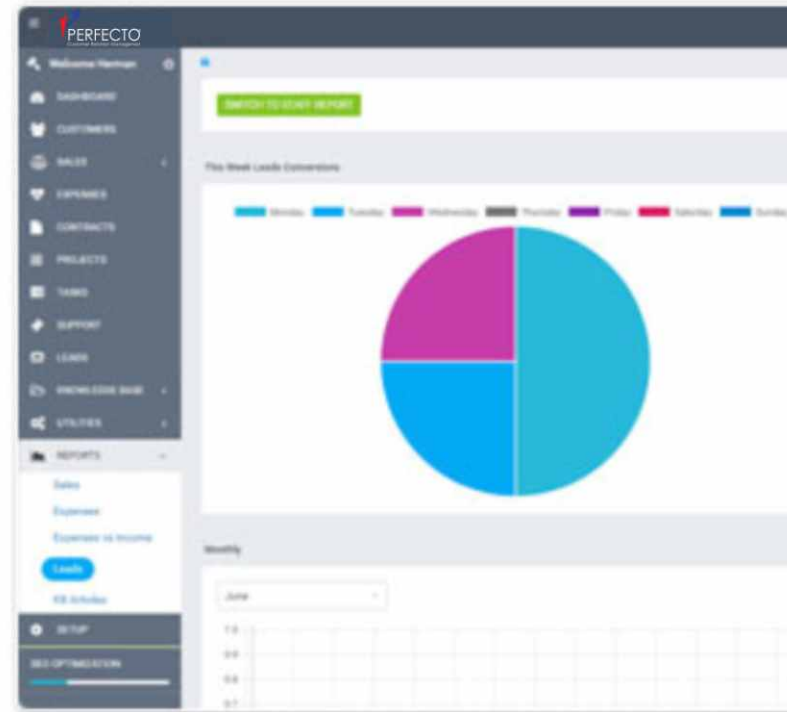
Use Contracts feature to lock in current and future sales. Easily create contract PDF and send the contract directly to the customer email.

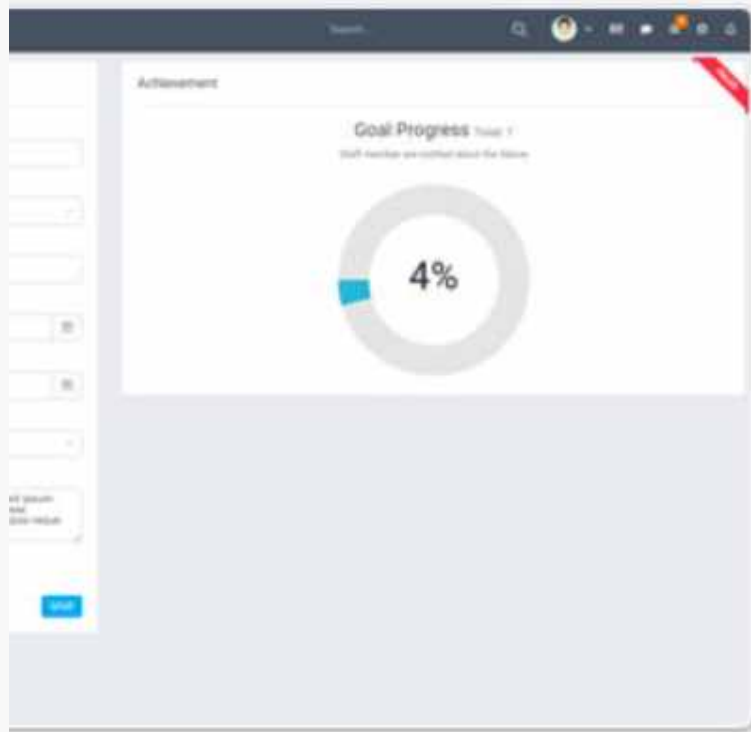




REPORTS

Generate reports and have clear view of everything. Keep track of income vs. expenses and leads conversions. Knowledge base report included.





GOALS TRACKING

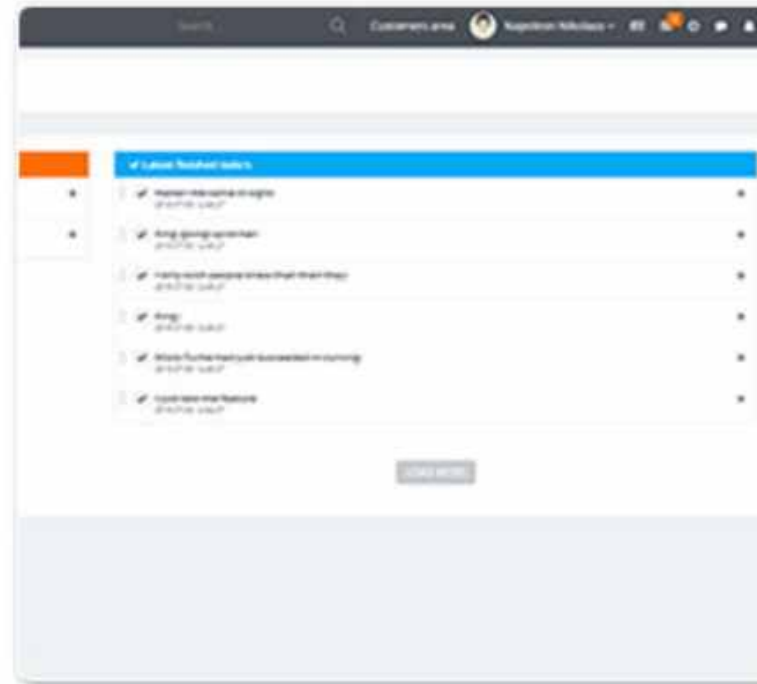
Use the Goals tracking feature to keep sales goals in mind.
Ability to notify staff members about failure or success





PERSONAL TODO LIST

Each staff member has their own personal to do items board to increase productivity.
Easily change todo status by the drag and drop.



Confirmation Of Identity



n", I consent to be legally bound by this electronic representation of my




E-SIGNATURE

E-Signature option available for contracts, proposals and estimates.

Let your customers easily sign those documents and make your life easier.





ADJUST MENU ITEMS

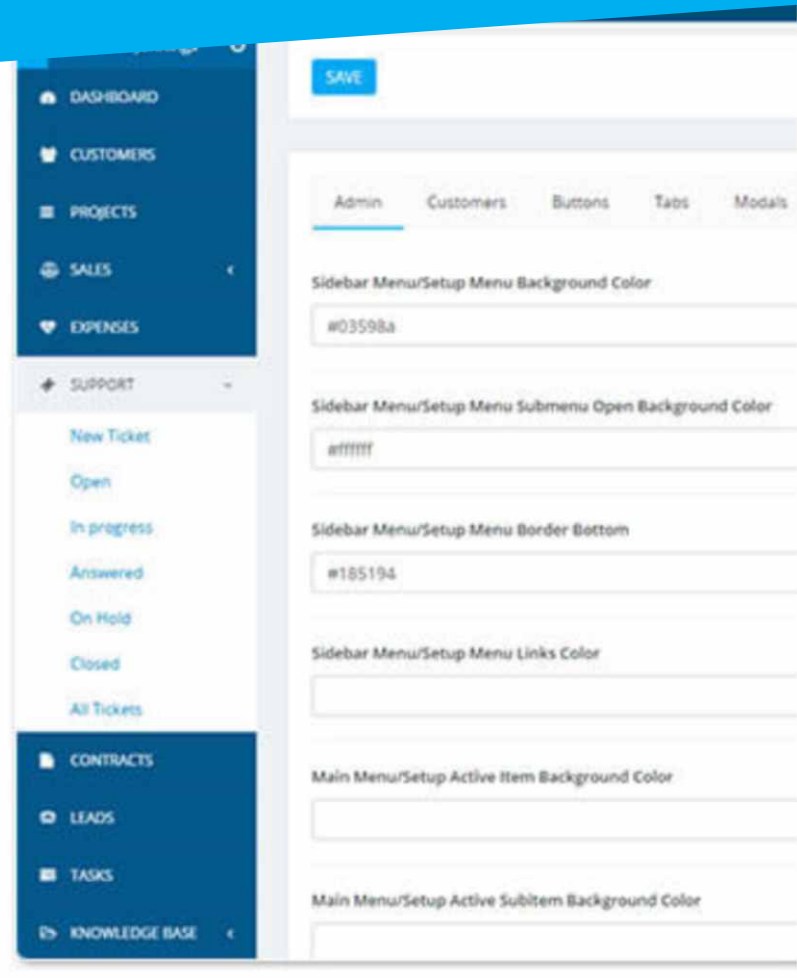
Easily drag and drop
to adjust the menu items and
remove unnecessary features.





CHANGE COLOR STYLES

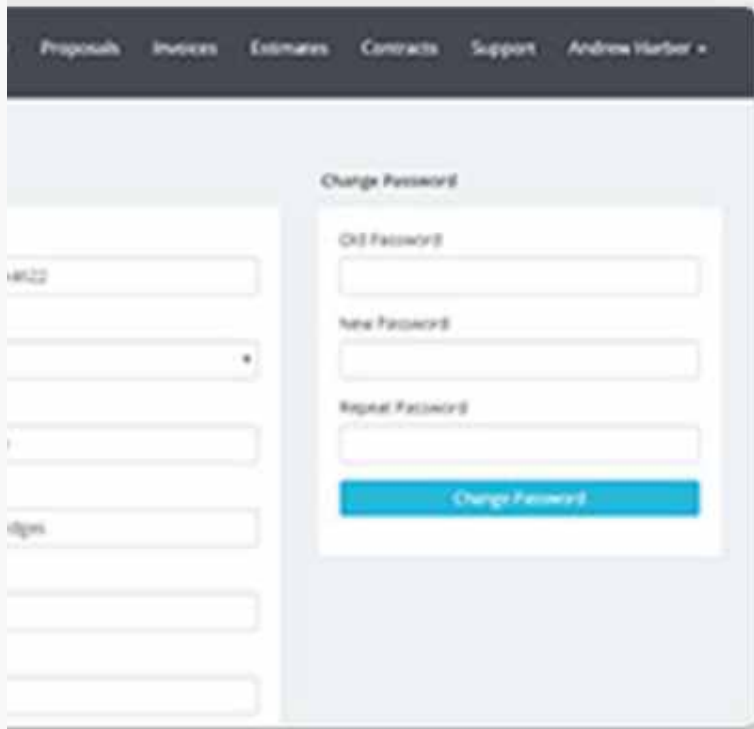
It has never been easier to adjust the colors to fit your brand! Even option for custom.css file allowed which will be auto included in the system to make the styling perfect.





GDPR COMPLIANCE





CUSTOMERS AREA

The customers area is fully separated from the admin area.
Each customer has their own portal where they can keep track of all financial data from your company.



E-shop Module for Perfecto CRM with POS support

Sell Products and Services



Products

sell your own products (e-shop)



Services

sell digital products a.k.a services



Shipping

set flat cost of shipping



POS

create orders through backend



Invoices

auto creation of orders' invoices



Renewals

auto renewal for recurring invoices



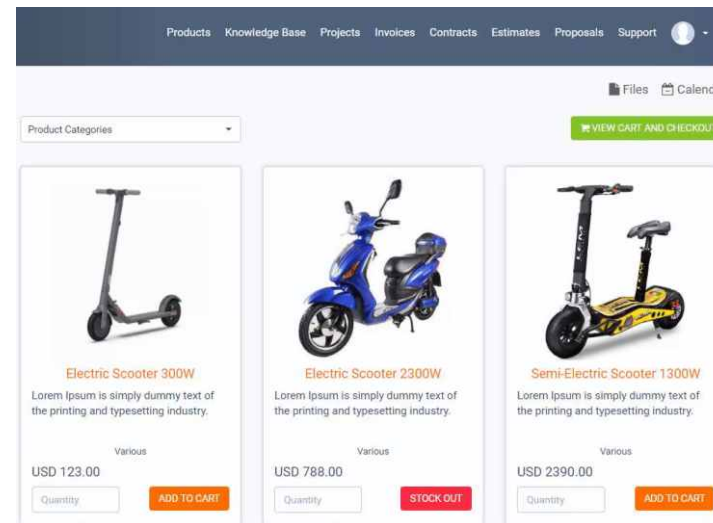
Inventory

auto & manual management



History

full history of placed orders



Order Successfully Placed

BACK TO PORTAL

INV-000013

Bill To: Sample Company LTD

Invoice Date: 2020-06-11

Due Date: 2020-07-11

#	Item	Qty	Rate	Tax	Amount
1	Electric Scooter 300W Lorem Ipsum is simply dummy text of the printing and typesetting industry.	1	123.00	0%	123.00
2	Semi-Electric Scooter 1300W Lorem Ipsum is simply dummy text of the printing and typesetting industry.	1	2,267.00	0%	2,267.00
Sub Total					2,390.00
Total					2,390.00
Amount Due					2,390.00



Omni Channel Sales for Perfecto CRM

Sales channel



POS
Go to page | Setting product



PORTAL
Go to page | Setting product



WooCommerce
Setting channel

Knowledge Base | Login

Search for products here

Category: All products

- Refrigerator - Refrigerator - Freezer
- Air conditioner - Air conditioner
- Washing Machine - Dryer
- Large Electrical Appliances
- Laptop New
- Computer accessories, laptops
- Mouse keyboard
- Old laptop
- Projector and accessories
- Printer & computer accessories
- Laptop accessories
- Phone accessories
- Houseware

All products

Laptop Dell Latitude \$50,000,000.00 1 ADD TO CART	Laptop Dell Xps \$30,800,000.00 1 ADD TO CART	Wireless mouse HP Z3700 \$255,556.00 1 ADD TO CART	Wireless mouse Logitech M218 \$255,556.00 1 ADD TO CART
--	---	--	---

Shopping cart

Item	Quantity	Price (USD)	Line total (USD)
Wireless keyboard Magic Keyboard with Numeric Keypad Space Gray	1	235,556.00	235,556.00
Wireless mouse HP Z3700	16	255,556.00	4,088,896.00
Wireless mouse	1	35,000,000.00	35,000,000.00
Total			39,344,452.00

Knowledge Base | Projects | Invoices | Contracts | Estimates | Proposals | Support | 18 | Order list | Team password

Item	Quantity	Price (USD)	Line total (USD)
Wireless keyboard Magic Keyboard with Numeric Keypad Space Gray	1	235,556.00	235,556.00
Wireless mouse HP Z3700	16	255,556.00	4,088,896.00
Wireless mouse	1	35,000,000.00	35,000,000.00
Total			39,344,452.00



POS
E-Commerce
Sales Portal
Tablet POS

WooCommerce & Shopify Module for Perfecto CRM

WooCommerce & Shopift module for Perfecto CRM is a module that enables you to view and manage your WooCommerce store from Perfecto CRM. You'll be able to :

- View all Orders
- View summary of Orders
- Update Orders status
- delete Orders
- view Orders data
- Edit Products
- delete products
- add Products as items
- View all Customers
- edit Customers
- delete Customers
- View summary of Customers
- Add woocommerce Customer to perfecto
- Invoice WooCommerce orders in Perfecto CRM
- Restrict staff access to view/manage stores from perfecto
- Add an unlimited number of stores
- Assign Stores to Staff
- edit/delete individual stores
- View products by store
- filter Products by status
- filter Products by type
- View Customers by stores
- View products by stores
- filter Orders by status
- Multisite wordpress support



WOO **COMMERCE**



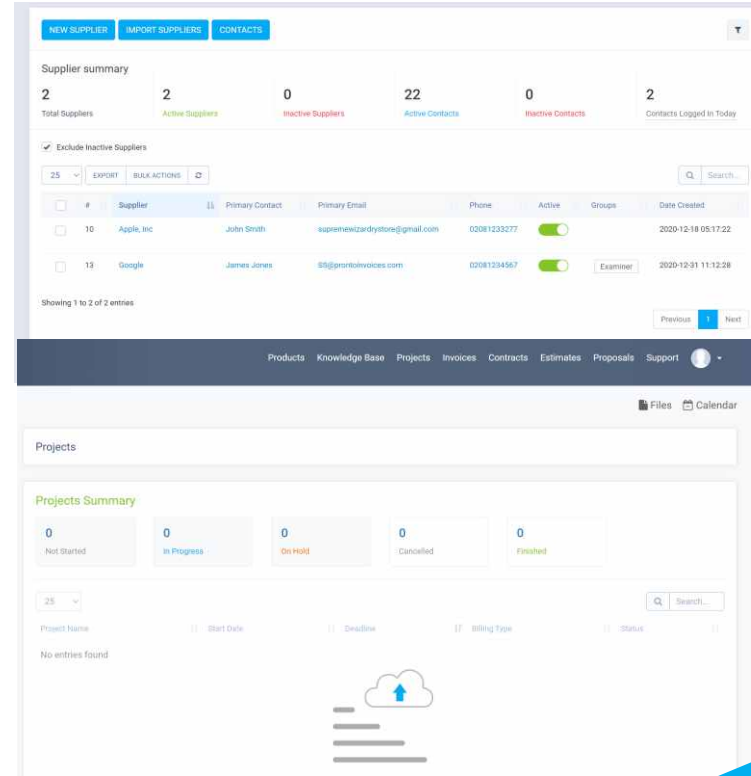
 **shopify**



Supplier Management module for Perfecto CRM

Supplier relationship management is the discipline of strategically planning for, and managing, all interactions with third party organizations that supply goods and/or services to an organization the objective of SM is to maximize the value of those interactions. Know your supply chain, know your risk, build relationships and partners to conduct business transactions. Use SM module to build a list of suppliers all in Perfecto.

- Stay on top of business and manage your supplier's relationships, all from Perfecto CRM.
- Assign suppliers to specific staffs of your team and let them manage the relationship.
- Allow suppliers to collaborator in the supplier portal
- Make notes, statements, invoices, Credit note, estimate, tickets, contracts, projects, task

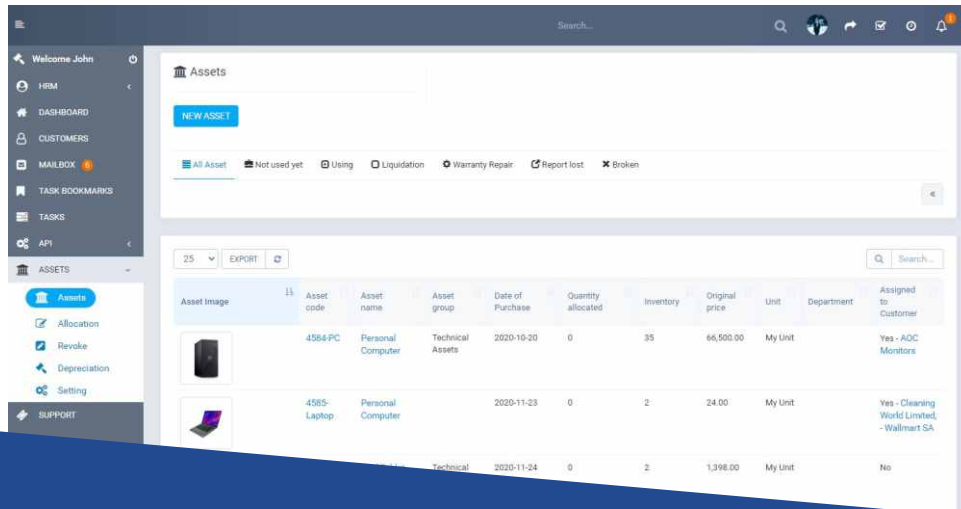


The screenshot displays the 'Supplier Management' interface. At the top, there are tabs for 'NEW SUPPLIER', 'IMPORT SUPPLIERS', and 'CONTACTS'. Below this is a 'Supplier summary' section with a grid of statistics: 2 Total Suppliers, 2 Active Suppliers, 0 Inactive Suppliers, 22 Active Contacts, 0 Inactive Contacts, and 2 Contacts Logged in Today. A table below shows a list of suppliers with columns for #, Supplier, Primary Contact, Primary Email, Phone, Active, Groups, and Date Created. Two entries are visible: 'Apple, Inc.' and 'Google'. The interface also includes a search bar, export options, and a navigation menu at the bottom with items like Products, Knowledge Base, Projects, Invoices, Contracts, Estimates, Proposals, and Support.






Assets Management module for Perfecto CRM - Organize company and client assets

Assets Management Module for Perfecto CRM, is a module that provides the ability of managing company's assets inside Perfecto's dashboard. You will be able to separate your assets based on groups/locations/units and assign them to staff members. Check the next section of this description, for a complete list with functionality actions.



The screenshot shows the 'Assets' management interface. It includes a sidebar with navigation options like 'Welcome John', 'HRM', 'DASHBOARD', 'CUSTOMERS', 'MAILBOX', 'TASK BOOKMARKS', 'TASKS', 'API', and 'ASSETS'. The main content area displays a table of assets with columns for Asset Image, Asset code, Asset name, Asset group, Date of Purchase, Quantity allocated, Inventory, Original price, Unit, Department, and Assigned to Customer. A 'NEW ASSET' button is visible at the top left of the table area.

Asset Image	Asset code	Asset name	Asset group	Date of Purchase	Quantity allocated	Inventory	Original price	Unit	Department	Assigned to Customer
	4564-PC	Personal Computer	Technical Assets	2020-10-20	0	35	66,500.00	My Unit		Yes - ADC Monitors
	4565-Laptop	Personal Computer		2020-11-23	0	2	24.00	My Unit		Yes - Cleaning World Limited - Walmart SA
			Technical	2020-11-24	0	2	1,398.00	My Unit		No

Assets Management Module contains the following functionality:

- Create assets (editing/removing it aswell)
- Create customer-based Assets, corporate-only assets and mixed ones
- Revoke an asset
- Add additional assets in existing asset
- Assign an asset on a specific staff user
- Transfer assets between users
- Report an asset loss
- Report an asset as a broken one
- Liquidation record of an asset
- Warranty record of an asset
- Allocated Assets list
- Revoked Assets list
- Deprecated Assets list
- Ability to separate assets based on unique units, asset groups and asset locations (listing aswell)
- Ability to add images to your assets (publicly accessible, through changeable constant for uploadsdir)



Inventory Management for Perfecto CRM

Inventory Management Module is a tool that allows you to track goods across your business's supply chain. It optimizes the entire spectrum spanning from order placement with your vendor to order delivery to your customer, mapping the complete journey of a product. Through accurate tracking of goods, businesses can minimize waste, analyze trends, and make better investment decisions.

Stock export manage

EXPORT OUTPUT SLIP

25 EXPORT Search...

Stock export code	Customer code	Customer name	to	Address
XK01	#C_001	Company X.C.o/td	Bob	

Showing 1 to 1 of 1 entries

Previous 1 Next

Export output slip

Customer name: Company X.C.o/td

to: Bob

Address:

#	Commodity Code	Commodity Name	Warehouse name	Unit name	Quantity	Unit price
0	#CPT001		Noida	Set	2	20,000,000.00
1	#LAP002		Noida	Set	2	18,590,000.00

HUNG

APPROVED

Stock received information

STORE INPUT SLIP

Date: 01 Month 11 Year 2021 Voucher number: MS01

Deliver name: Said No: MS01

Input in stock: attach pdf

STT	Commodity Code	Commodity name	Unit name	Quantity	Unit price	Total payment
0	#CPT001		Set	10	15,000,000.00	150,000,000.00
1	#LAP002		Set	10	15,000,000.00	150,000,000.00

Amount of: 300,000,000.00(IND)

Origin voucher following:

Deliver name: (Sign, full name) Stocker: (Sign, full name) Chief accountant: (Sign, full name)

HUNG

APPROVED

Stock received detail

Commodity Code	Description	Warehouse	Unit	Quantity	Unit price	Tax %	Goods money	Tax money
#CPT001_001	Expres 3705	Noida	Set	10	15,000,000	0	150,000,000	0
#LAP002_001	Expres 3705	Noida	Set	10	15,000,000	0	150,000,000	0

Total tax money: 0.00 Total goods money: 300,000,000.00

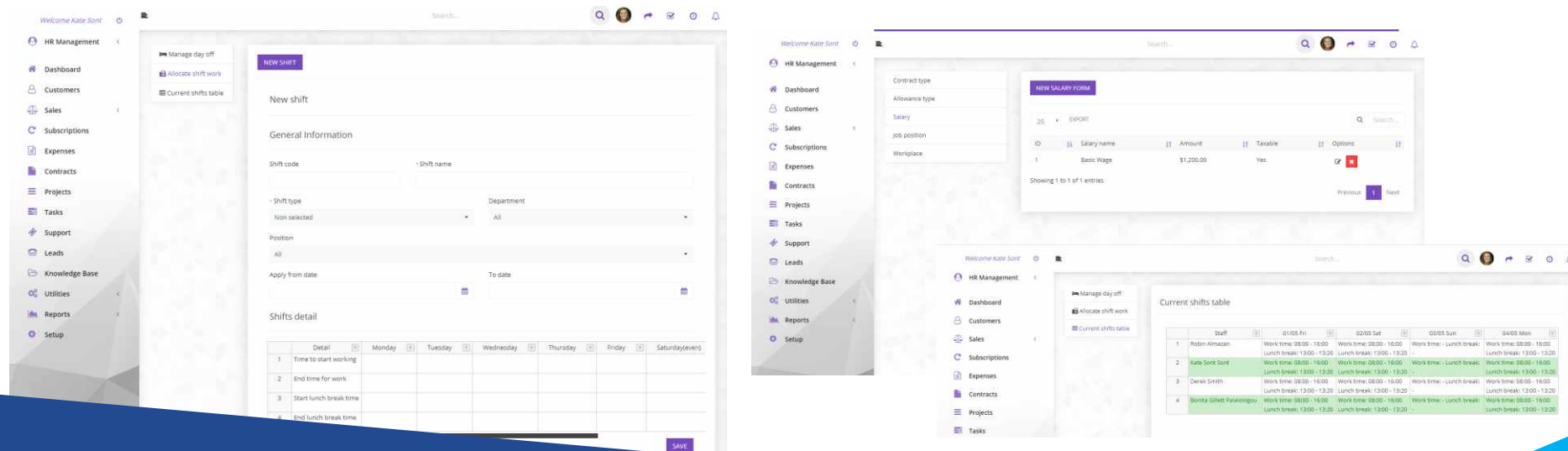
Value of inventory: 300,000,000.00 Total payment: 300,000,000.00



Human Resources Management - HR module for Perfecto CRM

This is the first complete Human Resources Management (HRM) solution for Perfecto.

Human Resources Management module for Perfecto CRM, helps companies save time and manage their Human Resources directly inside their dashboard.



The screenshots illustrate the HRM module's capabilities:

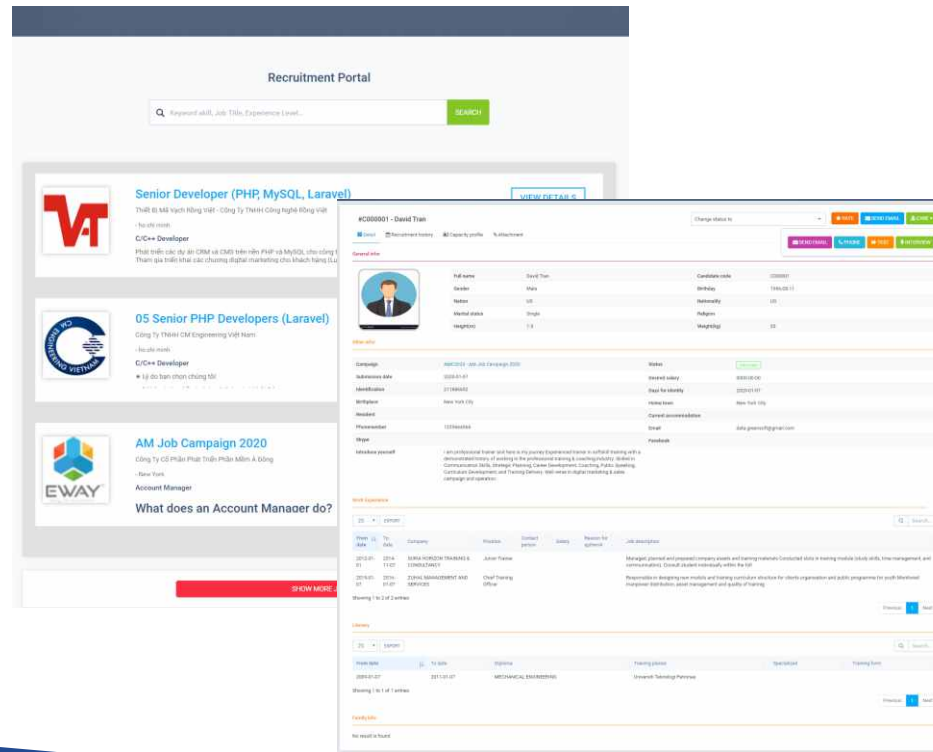
- New Shift Form:** Allows users to create new shifts by specifying shift code, name, type (e.g., Non selected), department, position, and the dates the shift applies from.
- New Salary Form:** Provides a table to manage salary details, including ID, salary name, amount, taxability, and options.
- Current Shifts Table:** Displays a grid of current shifts for staff members across different days of the week, showing work times and lunch breaks.



Recruitment Management for Perfecto CRM

Recruitment Module for Perfecto CRM, is a set of tools designed to automate and manage your organization's recruiting and staffing operations. From posting your jobs to keeping applicants connected and engaged throughout, Recruitment Module lets you manage your entire recruiting process.

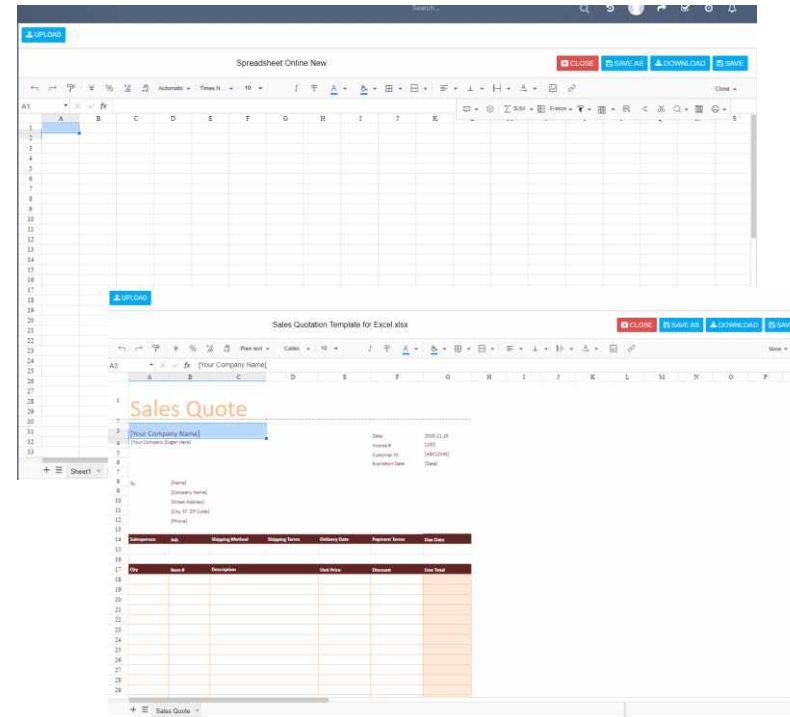
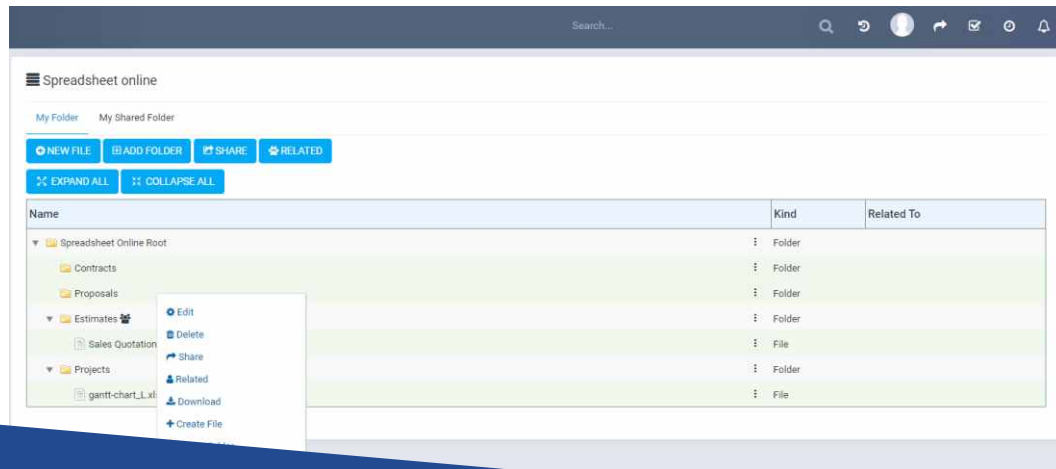
Reduce routine tasks such as scheduling interviews by automating your recruitment software and free up your schedule for more pressing activities. Online recruiting management systems create a one-stop application process for job seekers. With the help of an applicant tracking system and candidate relationship management, a recruiter can increase his or her client database and provide an overall better candidate experience.



Spreadsheet Online for Perfecto CRM

Spreadsheet Online Module is a powerful spreadsheet editor that lets you do pretty much everything you can do with contemporary spreadsheet software like Excel.

This module helps you reach your goals and lead you to make better decisions. There's nearly nothing you can't track and manage using this module.



Account Planning module for Perfecto CRM

Strategic plans for your clients

Account Planning Module for Perfecto CRM, is a strategic account planning tool, which, through a customer-centric approach to identifying priority accounts capturing and analysing critical information, allows you and your staff members to develop a strategy to expand and grow existing customer relationships.

B. Financial

	Year	revenue	Traffic
1	2019	100.000	

C. Marketing Activities

1. Do you know Client's current partners?

Lead generation

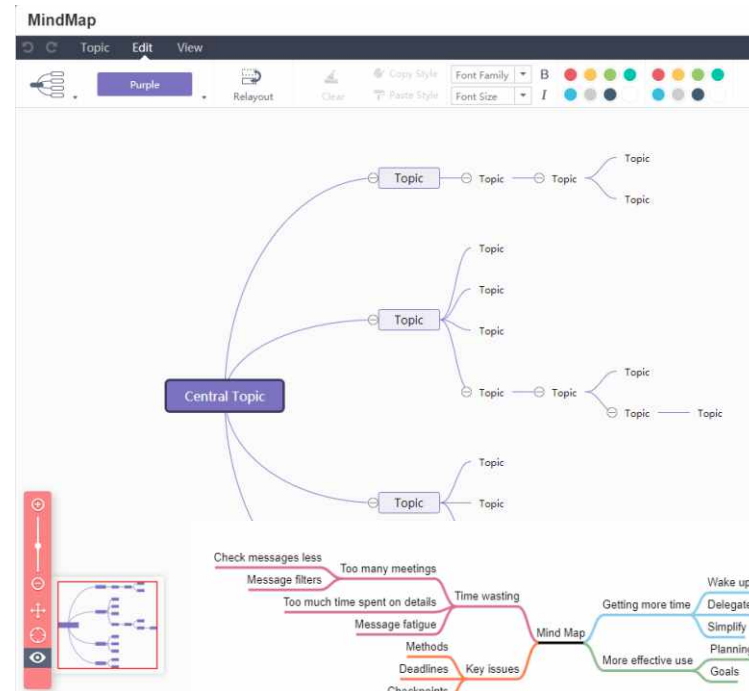
Low

2. Last year/ current marketing activities?

Select all Clear

2019

Upsale

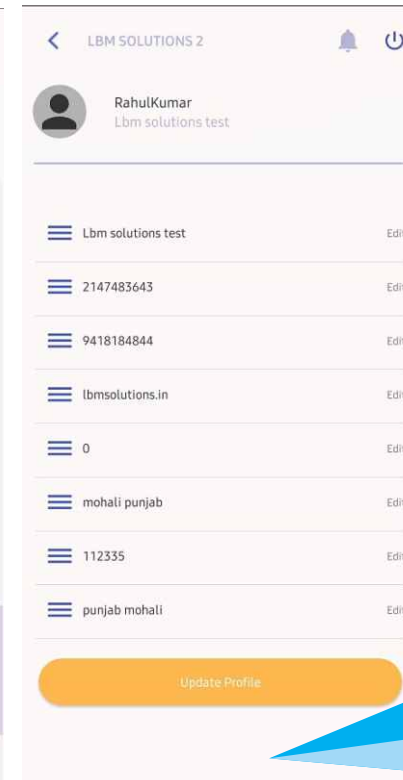


AVAILABLE NOW

CLIENT APP FOR PERFECTO CRM

CLIENT APP

Our App New Client App is Now Available For Buy. This app is made using flutter. So you can run this app on android and IOS.



Facebook Leads synchronization module for Perfecto CRM



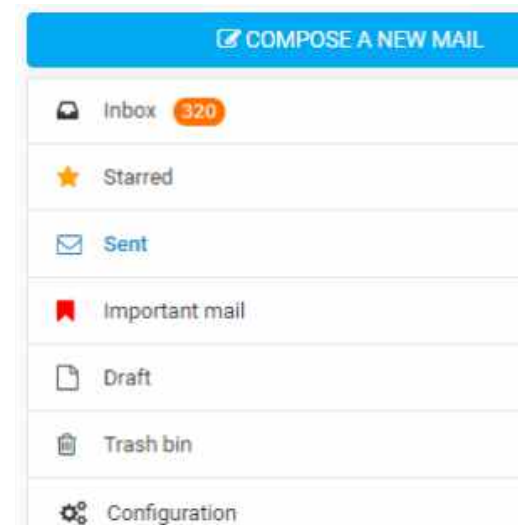
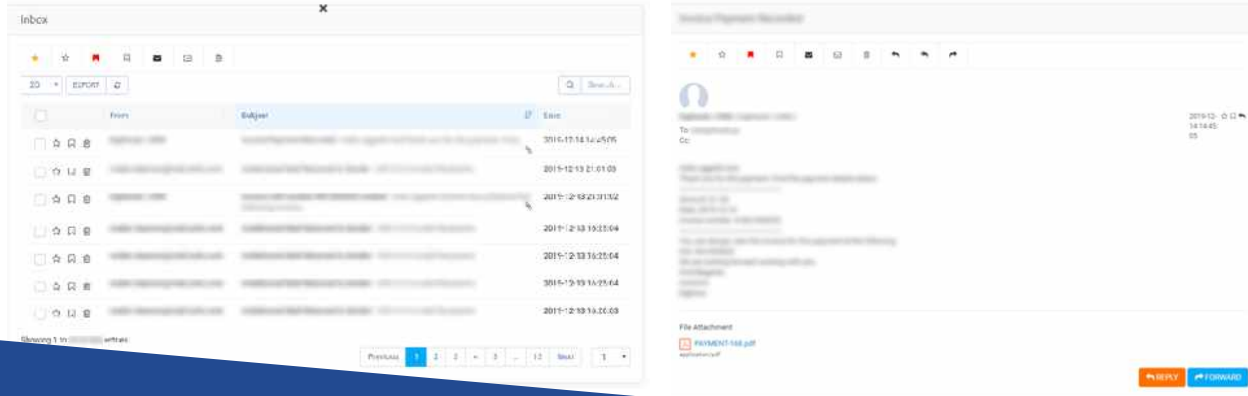
Facebook Leads Integration Module for Perfecto CRM, is a module that enables you to sync your Facebook Leads through your page's forms with PerfectoLeads. It uses Facebook OAuth connect in order to grant access to your Facebook Pages, it allows custom fields to be synced between Perfecto and Facebook and you can subscribe to multiple pages of yours.



Mailbox - Webmail based e-mail client module for Perfecto CRM

This module integrates a Mailbox client at your Perfecto CRM's dashboard.

By enabling, you will be able to allow your staff members to send/receive/draft/organize e-mails of their IMAP accounts, inside their dashboard.



REST API

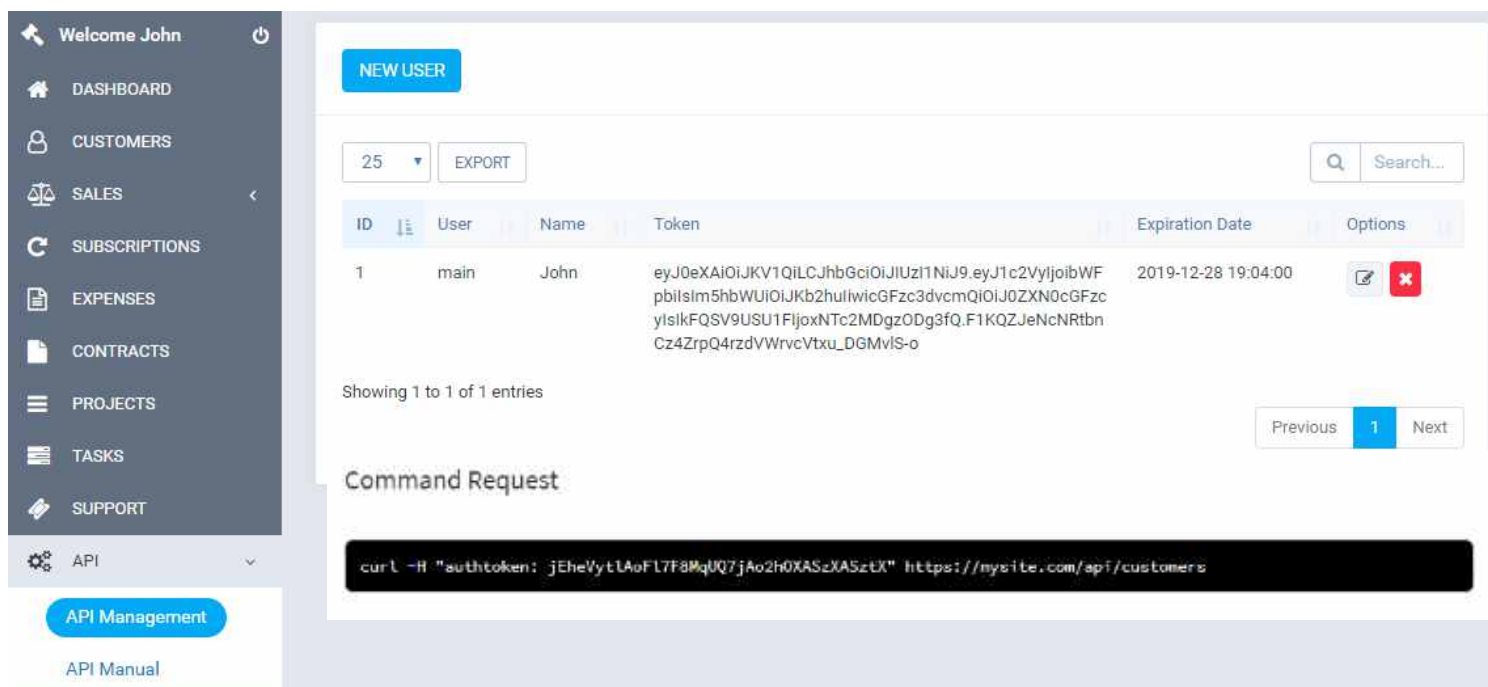
This module enables you to use REST API through your Perfecto CRM.

It includes a variety of useful commands in order to control your Perfecto CRM installation remotely, through third party applications.

The Perfecto API operates over HTTPS and uses JSON as its data format. The API is a RESTful API and utilizes HTTP methods and HTTP status codes to specify requests and responses.



A REST API defines a set of functions which developers can perform requests and receive responses via HTTP protocol such as GET and POST. This is exactly what you will get from our product. Nothing less, nothing more.

If you are unsure about your coding skills or you do not understand what exactly an API is, feel free to raise a comment with your specific question.



The screenshot shows the 'API Management' section of the Perfecto CRM interface. On the left is a navigation menu with options: Welcome John, DASHBOARD, CUSTOMERS, SALES, SUBSCRIPTIONS, EXPENSES, CONTRACTS, PROJECTS, TASKS, SUPPORT, and API. The main content area is titled 'NEW USER' and features a table with columns: ID, User, Name, Token, Expiration Date, and Options. A search bar and an 'EXPORT' button are at the top. Below the table, it says 'Showing 1 to 1 of 1 entries' and includes 'Previous', '1', and 'Next' navigation buttons. A 'Command Request' section at the bottom shows a curl command:

```
curl -H "authoken: jEheVytLlAoFL7f8MqUQ7jAo2h0XASzXASzX" https://mysite.com/api/customers
```

ID	User	Name	Token	Expiration Date	Options
1	main	John	eyJ0eXAiOiJKV1QiLCJhbGciOiJIUzI1NiJ9.eyJ1c2VyJjoibWFpbilslm5hbWUiOiJKb2h1IiwicGFzc3dvcmQiOiJ0ZXN0cGFzcylslkFQSV9USU1FijoxNTc2MDgzODgzfQ.F1KQZJeNcNrtbnCz4ZrpQ4rzdVWrvCvtxu_DGMvIS-o	2019-12-28 19:04:00	 

CHAT ADD-ON

Perfecto CRM Powerful Chat a real time experience add on. Employees, Clients, Groups



Good Afternoon Rolando!

Projects Summary

0	0	0	0	0
Not Started	In Progress	On Hold	Cancelled	Finished

1 / 1 Paid 0 / 1 Overdue 0 / 1 Partially Paid

Unpaid	Paid	Overdue	Partially Paid
1	0	0	0

Assigned staff members
Choose staff and start conversation.

Ulises Thompson

James Johnson
<https://www.youtube.com/watch?v=xS6yGL6gajQ>

Rolando Ward

I just uploaded the

Customer: Veum Group

Hi you

tell me something

Please tell

How can I achieve this?

Or better convert this conversation into support ticket.

So we can talk this in support area.

Hi

This is a message

Fri, Jan 31, 2020 1:18 PM

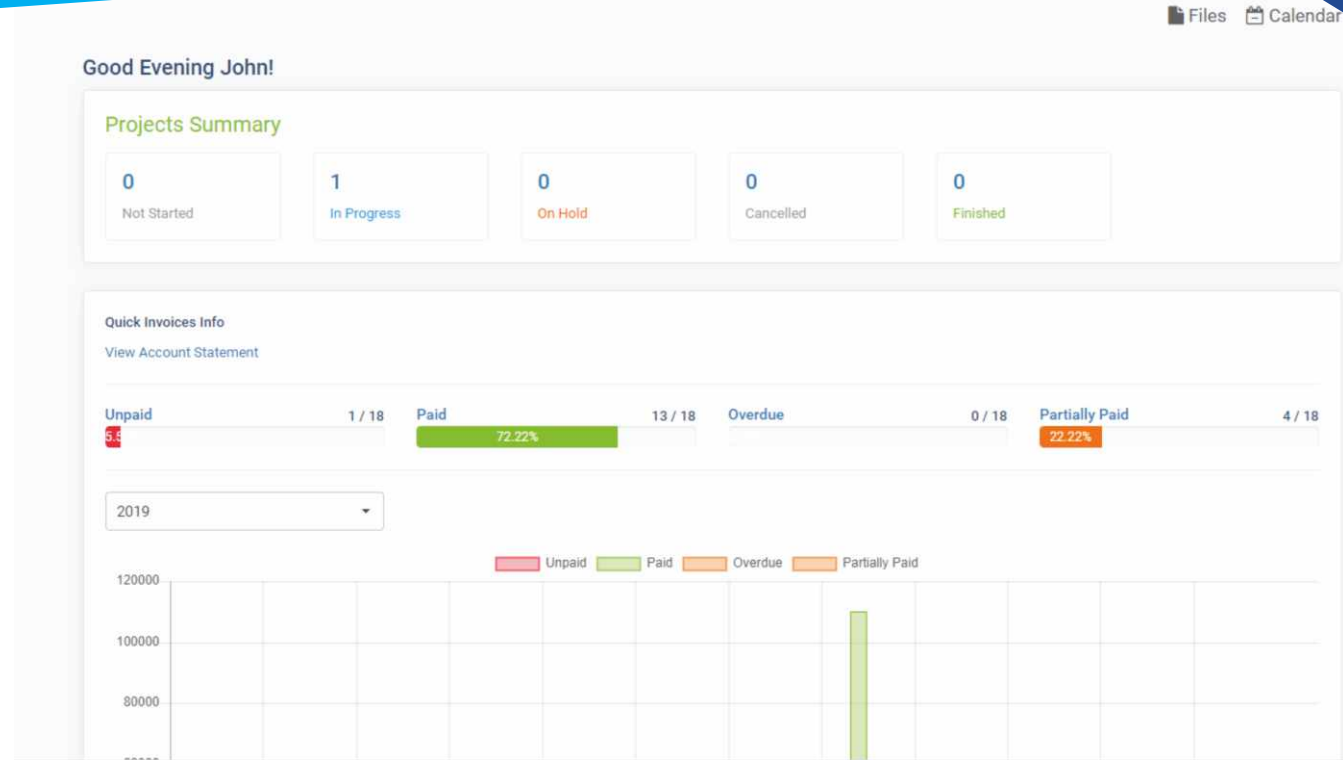
Fri, Jan 31, 2020 1:18 PM

Thu, Feb 6, 2020 10:00 AM

A new support ticket have been created, you can view at the following link: [Support Ticket](#)

WHATSAPP MODULE

WhatsApp Module for Perfecto CRM, is a module that allows you to integrate the famous WhatsApp contact button, onto your Customers Area and/or Administration area of Perfecto CRM.



zoom

Video Conferencing



Meeting Information

<p>Topic: Meet with Hary about new prospects</p> <p>Description / Agenda:</p> <p>Status: Started</p> <p>Start Time: 01.10.2020 6:00 AM</p> <p>Duration: 90</p> <p>Time Zone: America/Costa_Rica</p> <p>Password: aLZA1c</p> <p><small>If this is not the password you set when creating the meeting it means you are using a basic free account and password will be always set, but your registrants / participants to the meeting will not be required to enter the password even if it is set by default. Unless this is the password you set when creating the meeting all members will be required to enter the password in order to join the meeting.</small></p>	<p>Meeting Type: Scheduled meeting</p> <p>Host Video: No</p> <p>Participant Video: no</p> <p>Join Before Host: No</p> <p>Mute Upon Entry: No</p> <p>Waiting Room: No</p> <p>Meeting Authentication: No</p> <p>Join URL (Web)</p>
--	---

[BACK TO MEETINGS](#)

Zoom Meeting Manager [SCHEDULE A MEETING](#)

25 EXPORT Search...

Topic	Description (optional)	Web url	Type	Start Time	Time Zone	Created At	App url
Meet with Hary about new prospects		Join	Scheduled meeting	01.10.2020 6:00 AM	America/Costa_Rica	26.09.2020 3:19 PM	Join

Showing 1 to 1 of 1 entries

[Previous](#) 1 [Next](#)

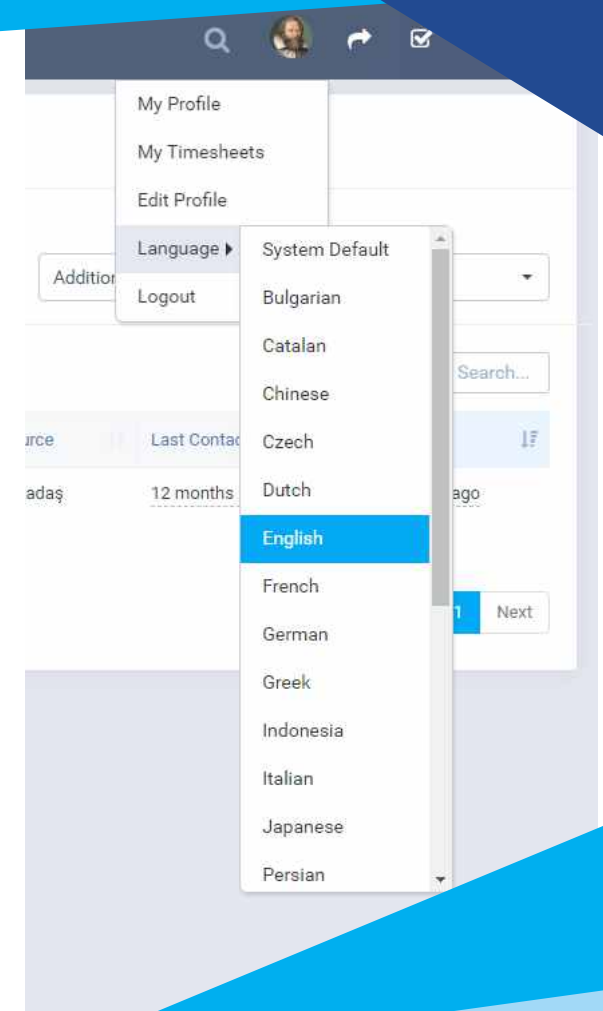
Viewing notes for meeting with topic: Meet with Hary about new prospects

File Edit View Insert Format Tools Table

Verdana 12pt A A B I [List Icons]

- Notify all staff that meeting will be with 2 or more people.
- Take John with the team
- After meeting is finished get all to dinner
- See new ideas from meeting

ul » li



MULTI-LANGUAGE OPTION

There are 23 language options.

INTEGRATED ERP & E-COMMERCE SOFTWARE



INTEGRATED SMS & E-MAIL SOFTWARE



Clickatell



MSG91



twilio



Bulutfon



sendinblue

Government Trading Systems Integration



Companies
House



HM Revenue
& Customs



**T.C. HAZİNE VE
MALİYE BAKANLIĞI**

Other Systems Integration



sage



intuit
quickbooks.



xero



SAP

Artificial Intelligence Integration



INTEGRATED PAYMENT GATEWAY



PayU



stripe



2CC 2CHECKOUT.COM



Skrill



PAYTR



PayPal



Authorize.Net



Mollie



bitpay



Flutterwave[®]



GOCARDLESS



myPOS[™]



iPay[™]



shopier

HAPPY CUSTOMERS - FMCG - Cosmetics



United Kingdom



United Kingdom



United Kingdom



United Kingdom



United Kingdom



United Kingdom



HAPPY CUSTOMERS



HAPPY CUSTOMERS



International **Pharma** Marketing

Turkey
Russia
Uzbekistan
Azerbaijan
Kazakhstan

Kyrgyzstan
Moldova
Ukraine
Georgia
Albania
Kosovo



Turkey



Netherlands



Netherlands



United Kingdom



United Kingdom



Belgium



United Kingdom



Canada



Turkey



United Kingdom

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1 DASHBOARD

5 PROJECTS

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5 DASHBOARD

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ALL MODULES

Start Free Trial Now - 14 Days Get Started Now! Cloud CRM Solution

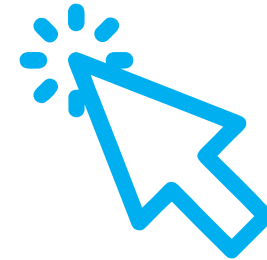
<http://customer.perfectocrm.com/authentication/register>



LIVE DEMO

Cloud CRM Solution

<https://perfectocrm.com/demo.html>



TEAM



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Software Engineer, MBA



SİMGE ASLAN
General Manager
Business Management, MBA



ERKAN KİTAPÇIOĞLU
R&D Director



HIKMET DUZGUN
EU Business Development Director



DENİZ İLDAN
PHP Deleloper



MUSA SWARAY
Support Team Leader



CİHAN ŞENGÜL
TR Business Development Director



MEHMET AKİF VAÇIN
Deputy Director
Computer Engineer



BUSE SAPMAZ
Digital Marketing
Manager



İSMAİL FATİH DOĞAN
PHP Deleloper

OUT SOURCE TEAM
Support
Software Development

HAKSOFT DIGITAL OTHER PRODUCTS



Online Order

POS System

Mobile APP

Best Restaurant Management
Software with Restaurant Website



THANK
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